







Membership Club Level User Guide





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SportsTG Membership

The SportsTG Membership system is an online membership management database. The database is secure through password-protection, and has multiple levels of access available to national governing bodies, associations, clubs and members.

SportsTG Membership provides the capacity to substantially reduce the amount of time associations and clubs spend managing their membership data, as well as improving the ability to store, track, update and locate information, and build historical records. The system has a vast reporting system, allowing you to customise the exact information you wish to retrieve.

Club Level Options

Option	Description		
Home	View details of the club		
	View contacts for the club		
Members	List Members List Transfers Request a Transfer Member Rollover		
Comp Management	Match Results Awards		
Teams	List Teams		
Communications	Compose messages to members with ability to send through • Email • SMS		
Registrations	Registration Forms Products Payment Configuration		
Reports Manager	Generate various reports:		
Configuration	Edit configuration options for the following Password Management User Management Field Configuration Transfer Settings		
Search	Search for members belonging to the club		





SportsTG Passport

To access your League or Club database click on the link below:

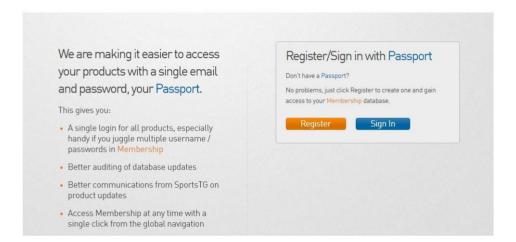
https://membership.sportstg.com

To log in to the database you will need to have a Passport Account. You can either Sign-in to your account or if you don't have an account, click the register button on the front page.

To sign in use the email address and password you specified when creating your SportsTG Passport account.

SportsTG* Support Sign out

MEMBERSHIP



Once logged in you will see the SportsTG Passport dashboard with the various options you can perform To access your league or clubs Sports TG Membership account click on the **Membership & Results Entry** tile.

Select the linked SportsTG Membership Account



Select the linked SportsTG Membership Account



If the required SportsTG Membership account is not available, you can link an account using the provided Username and Password using the **Link SportsTG Membership Account** option.



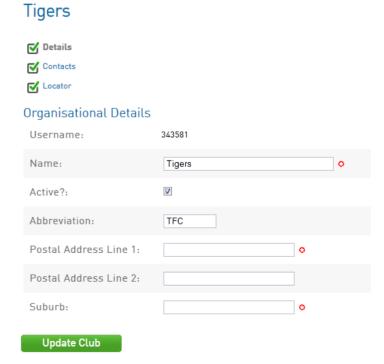


Club Details

1. Edit club details by clicking on the *Edit* link corresponding to the Details of the Club



2. Complete relevant club information and press the *Update Club* button to savechanges







Contacts

The Contacts section of your database allows you to store contact details for various club roles

1. Edit club contacts by clicking on the *Edit* link corresponding to the contacts of the Club

Contacts Edit Vice President President (PRIMARY CONTACT) Contact Name Contact Name Contact Number Contact Number email@email.com.au email@email.com.au Treasurer Secretary Contact Name Contact Name Contact Number Contact Number email@email.com.au email@email.com.au

2. Fill out relevant contact role information in the appropriate fields (first name, surname, email etc.)

President		
Firstname:	Surname:	Gender: None Specified ▼
Email:	Mobile:	
Receive Club Offers: 🔽	Receive Product Updates:	Publish on Locator: 🔽
Vice President		
■ Treasurer		

3. Select the appropriate Functional Responsibilities.

The main functional responsibilities that will be used in the configuration of your database are:

Primary Contact

This will list the contact as the main contact for the club

When selected with the *Publish on Locator* option will list the contact on the club locator

Transfers & Permits

Receive email notifications for transfers and permits involving members of the club

Finance & Payments

Receive email notifications when a member has paid online through online registrations

Publish on Locator

Display the contact details on the Club locator that is accessed from various websites





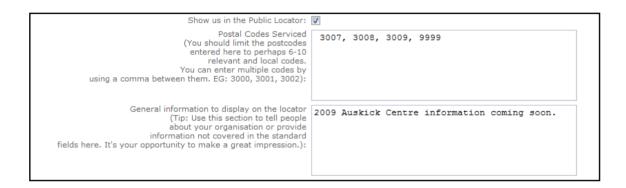
Locator

The information in the locator is use to make your club visible to potential participants through the Club Locator on the website.

Entering in as many details as possible on the screen below will give potential participants more information on your club when search for it online.

To make ensure that your club displays on the public locator:

- 1. Check the **Show us in the Public Locator** box
- 2. Enter in the post codes (separated with a comma)



3. Enter in any general information you'd like provide to the public.

Playing Venue and General Details

Venue Name:	
Venue Address Line 1:	
Venue Address Line 2:	
Venue Suburb:	
Venue Postal Code:	
Venue Email:	

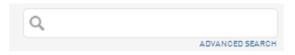




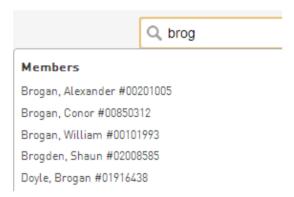
Members

Searching Members

1. Perform a quick search using the search tool located across the top menu bar



2. Results containing the search phrase will automatically be populated in the search area



3. Perform an Advanced Search by clicking on the link under the quick search bar







Viewing the Member List

- 1. Choose the *Members* link from the top menu
- 2. Use the appropriate filters across the top of the member list to display the members below The member list will automatically update as filters are changed



Filter Name Description

Season: Group members by the season they are registered to

Age Group: Group members by their listed age group (birth year age group)

Club Status: Group members by club status (active/inactive)

3. Members matching the search criteria will be listed

	Family name	Legal first name 🔺	Date of Birth
EQ.	Smith	Brayden	05/09/1995
EQ.	Smith	Brodie	02/11/1985
EQ.	Smith	Chad	10/08/1980

Edit Member

- 1. Find the user you wish to edit by using the search functionality or selecting them from the member list
- 2. Click on the *Edit* link to open the member details for editing

Brayden Smith



3. Fields marked with a red asterisk are compulsory fields



4. Click *Update Member* to save changes





Member Registration (Online Registration and Payments)

SportsTG Membership has the facility for club members to self-register through online registrations and payments. The club is able to set fees on the registration form for members to purchase and money is transferred directly to the club's nominated bank account.

Payment Configuration

- 1. Choose **Payment Configuration** from the **Registrations** menu
- 2. To initially setup Payments you must complete the *Payments Application*. This will be acknowledged by SportsTG and you will be notified once activated. This will only need to be completed once.
- **3.** Once the payment application process is complete you must update your club bank details under the section **Setup Bank Account Details**

NOTE: Payments DO NOT have to be configured for a club to utilise the online registration process. The system will allow registrations through the online form and process payments through other means.

Registration Forms

A registration form must be configured in order to process online registrations. The form is the point of access for members of the club.

NOTE: Only currently existing members of the club or players that have never played before will be able to register through the online form. If the player is transferring from another club, the transfer process must be completed by the club prior to sending the applicable paperwork to CRL.

- 1. Choose *Registration Forms* from the *Registrations* menu
- To create a form click on the *Add New Form* button
 NOTE: you only need to have one form that can be reused from season to season
- 3. To edit a form click on the *Edit* link of the corresponding form

Option Description

- 4. To view the form in a browser click on the *View* link of the corresponding form
- 5. There are six (6) different areas that comprise the registration form $\frac{1}{2}$

Settings:	Form settings such as name and availability
Fields:	Fields available for members to complete
Layout:	On screen layout and ordering of fields
Products:	Products (fees) that are attached for the member to purchase
Messages:	Setup messages at various points for communicating with members
Notifications:	Set email notifications for various levels such as member, club, league





Registration Products

Products are what the user can choose to purchase after completing the online registration form. Generally these products represent club registration fees. However it is possible to setup products for other items such as club merchandise.

NOTE: Products must be configured and linked to an online form in order for a club to accept payments

- 1. Choose **Products** from the **Registrations** menu
- To create a product click on the Add New Product button
 NOTE: It is recommended to create a new product(s) for each season. If products are renames and reused, it will cause issues with logged transactions and reporting.
- 3. There are seven (7) different areas that comprise products

Option	Description
Details:	Product settings such as name, reporting season and purchasing options
Pricing:	Clubs are able to select two (2) pricing structures
	- Single Price, product price is always constant
	- Multiple Price, product price can be set to four (4) levels determined by quantity
Mandatory:	Set products to be required in order to purchase the current product
Actions:	Set expiry dates and season based options
Filter:	Filter product by date of birth or by gender
Availability:	Set dates that the product will be available
	Setup automatic renewal notices for members that purchased current product

Member Renewals

Once a registration form is setup (and products created if taking payments) members can be advised of online registration and payments through the *Communications* facility.

- 1. Choose *Communications* from the top menu
- 2. Choose Member Renewals
- 3. Choose a previous season of registered member you wish to send renewals to
- 4. Choose from what competition(s) in that season you would like to invite members from
- 5. Choose the online registration form that you would like members to register via
- 6. Update the text that will appear on the member renewal email
- 7. Press **Send emails now** button to send notification to members

Member Registration (Club Level)

Single Member to Season

- 1. Find the user you wish to register by using the search functionality or selecting them from the member list
- 2. View the member details by click on the member
- 3. Click on the Register button that is displayed in the notification for season registration







Transfers & Permits

Request Transfer/Clearance/Permit

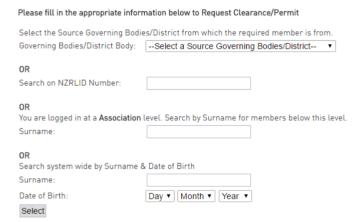
Transfers/clearances and permits are used to transfer the details of members that are currently registered at an alternative club and wishes to join your club.

Once requested the transfer/clearance or permit needs to be approved by the club that the member currently is registered to as well as the associations that the current club and destination club belong to.

NOTE: Transfers/clearances and permits are to be submitted according to the CRL By-Laws - Player Transfers/Clearances. You may need to seek advice from Canterbury Rugby League regarding regulations concerning transfers/clearances and permits.

- 1. Choose the Request a Transfer/Permit option from the Members menu
- 2. You can search for the member to transfer in a number of ways
 - a. Choose League -> Club -> Search for member
 - b. Search by NZRLID number
 - c. Search by Surname and Date Of Birth (recommended)

Request Clearance/Permit



- 3. Click on the *Select* link next to the member you wish to request a transfer / permit
- 4. To submit a transfer click the **Submit Transfer** button located in the top half of the screen
- 5. To submit a permit fill out the permit details and click the *Submit Permit* button located in the bottom section of the screen

Select a member from the club in the Association in which to Request a Transfer/Permit for.

	Surname	Firstname	Association	Club
select	Jones	Brad	Southern Football League (Vic)	Endeavour Hills
CLEARED OUT	Jones	Brad	South East Juniors (SEJ)	Fountain Gate JFC

Before requesting a transfer/clearance/permit ensure that all required paperwork is also obtained and forwarded to Canterbury Rugby League.

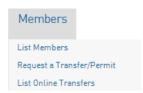
6. Once a transfer/clearance/permit is submitted an email notification will be sent to participating leagues and clubs





List Online Transfer

1. Choose the *List Online Transfers* link from the *Members* menu



- 2. The filters at the top of the page can be used to manipulate the transfers displayed on the page.

 NOTE: Generally have the list set as the current season showing Pending Transfers
- 3. You can view the various details for player transfers from the list, such as requesting clubs and status To view a transfer in more detail click on the icon next to the member for the transfer you wish to view

Name	From Association	From Club	To Association	To Club	This level's status
Hutchinson, Matthew	Ellinbank & District Fo	Nyora Football / Netball	Southern Football League	Endeavour Hills	Approved
Clark, Travis	Mornington Peninsula	Berwick Football Club	Southern Football League	Endeavour Hills	Approved

4. The transfer details displays information for the transfer and the status from other Associations and Clubs

Transfer Approval Details



Process Transfer

- 1. Choose the *List Online Transfers* link from the *Members* menu
- Filter the list of transfers to show status Awaiting Approval from this level.
 Click on the corresponding transfer you wish to update and click on Awaiting Your Approval



3. Choose the *Transfer Stats* enter your details in the *Approved By* field and press the *Submit* button. If you are denying the transfer also choose a reason for denial





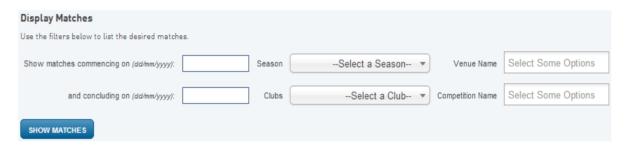


Match Results

- 1. Choose Match Results from the Comp Management menu
- A new browser window will open with SportsTG Match Results
 NOTE: the window may not open if you have a pop up blocker enabled on your browser

Match List

1. Set appropriate filters based on, date range, season, club, competition name and venue.



2. Press the **Show Matches** button to display matches involving your club teams at the current login level.

For example if the login is club level and the club has three teams competing in various competitions than the list will show matches involving any of the three teams. If the login level is for one of the teams, only matches involving that team will be displayed in the match list.

3. Choose the options for a match by clicking on either the *Pre Game*, *At Game* and *Post Game*, button on the line of the corresponding match



Available Players



Pre-Game

The Pre-Game section is used to setup team lists for the match and print team sheets.

- 1. Click the + button corresponding with players on the Available Players list to register in the match on the **Selected Players** list
- 2. Click the button corresponding with players on the **Selected Players** list to remove from the match Selected Players

Filter 0 Name No. Ault, Jonathon 0 Allmark, Joshua Dean Cameron, Lucas Alosta, Nivazi

3. Selected Players lists can also be selected by using the *Autoselect Players* option



- 4. Update jersey numbers by typing a number into the No. column of the Selected Players list
- 5. Click on the *Save* button under the *Selected Players* list to update
- Print a Team Sheet using the **Single Team Team Sheet** button

NOTE: Players included on the Selected Players list once the match has been finalized will be credited with a match in their player statistics. It is important to ensure that the Selected Players list reflects accurately to players that actually played in the match.

Default Jersey Numbers

Player numbers can be pre-loaded so that player numbers will automatically update when they are included on the Selected Players list in team selection

Choose the Edit Club Default Player Number option from the menu of the Tools button



Complete the corresponding details then click the **Assign Number** button



- 3. Saved numbers can be removed by clicking on the *Remove* button next to the corresponding player
- 4. The club list can be cleared by clicking the *Clear Club Defaults* button located at the bottom of the page



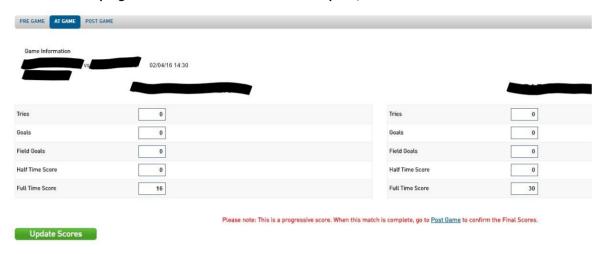


At-Game

The At-Game section is used to update progressive scores of a match that is displayed on SportsTG public website.

- 1. Enter current match *Tries* and *Goals* etc in the boxes for the corresponding time of the match
- 2. Press the *Update Progressive Scores* button to update online

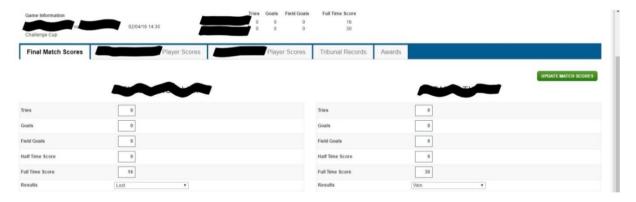
NOTE: This is a progressive score. Once the match is complete, scores must be confirmed in Post-Game



Post-Game

The Post-Game section is used to update final match scores and stats such as player goals and best players

- 1. Choose the Final Match Scores tab
- 2. Enter final match *Tries, Goals etc* in the boxes
- 3. Press the *Update Match Scores* button to save



- 1. Choose the tab corresponding to the team name to update player stats such as goals and best players
- 2. Enter player stats into the corresponding box next to the player name
- 3. Press the *Update Player Scores* button to save

NOTE: Available player stats may change according to the stats configuration set by the league







Communications

Communications is used to send messages to club members vie email or SMS

- 1. Choose **Communications** from the menu
- 2. There are five (5) communications options to choose from

Option Description

Send a Message: Create and send a message to members via email or SMS **Member Renewals:** Send current members notifications to renew registrations

Manage Custom Group: Setup and manage custom groups

Profile: Setup and manage the sender account settingsSent Messages: Display a log of previously sent messages

Send a Message

- 1. Choose the **Send a Message** button
- 2. You can send via three (3) group options

Group Options Description

Membership Group: Based on membership types and organisational contact

Custom Group: Manually created groups

Remembered Report: Based on results of saved reports created in the Reports section

3. Choose the desired recipient list, such as players and press Continue



4. Choose the desired method of message delivery, SMS, Email or combination of both. An email and SMS summary is provided to identify the number of recipients.



5. Compose the message using the text editor.

NOTE: From and Subject fields must be populated for message to send



6. Press **Send Message** to send the message





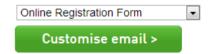
Member Renewals

Once a registration form is setup (and products created if taking payments) members can be advised of online registration and payments through the *Communications* facility.

- 1. Choose *Communications* from the top menu
- 2. Choose Member Renewals
- Choose a previous season of registered member you wish to send renewals
 NOTE: renewals are sent to the address listed in the email field of a member. Some members may be young and not have email address. Check the option to Include Parents to also send to the address listed in the Parent/Guardian email field.



- 4. Select competition(s) in that season you would like to invite members. press *Choose Form* to continue
- 5. Choose the online registration form for members to register via. Press *Customise Email* to continue



- 6. Update the text that will appear on the member renewal email
- 7. Press **Send emails now** button to send notification to members

Custom Groups

- 1. Choose *Communications* from the top menu
- 2. Choose Manage Custom Groups

Add Group

- 1. Press the **Add** button located on the top right of the screen
- 2. Enter a group name and press *Update Group*

Edit Group

- 1. Click on the group name listed in the table
- 2. To update the members in the group click on the *Modify Members* button
- 3. Move members from the Available Members list to the Selected Members list
- 4. Press *Update* to save





Reports

Reports are used to return data that is generated and stored within the membership database. Reports are grouped into different areas depending on the type of data they report on.

Report Group Description

Competition: Competition based data including fixtures, results and player stats **Contacts:** List club contact details (generally used for league level administration)

Finance: Generate transaction reports if online payments are configured

Members: Generate reports of club members

Teams: Team member and team contact reports **Transfers:** Inward and outward member transfers

Tribunal: Generate player tribunal history

There are two (2) types of reports used in the system

Report Type Description

Quick Report: Indicated by the *Run* button, are predefined and will execute when clicked **Advanced Report:** Indicated by the *Configure*, they allow the user to define the fields returned

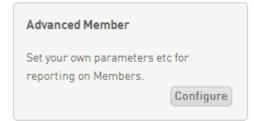
Quick Reports

- 1. Choose *Reports* from the top menu
- 2. Choose a category of data that you wish to report on
- 3. Press the *Run* button on the report listed

Team Players/Contacts Report Show team player details and team contact details. Run

Advanced Reports

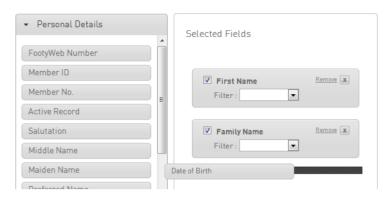
- 4. Choose *Reports* from the top menu
- 5. Choose a category of data that you wish to report on
- 6. Press the *Configure* button on the report listed







7. Choose fields to return from the categories available and drag to the Selected Fields



8. Choose sorting and grouping from the *Options* configuration



9. Choose how you would like to view the report from the *Output Settings*



10. Press *Run Report* to display the results





Saved Reports

Advanced reports are able to be saved for later use so that clubs do not need to configure output fields each time the report may be needed. Fields can also be modified at any time so that saved reports can be customized and updated as required by the club.

Save Report

1. Click on the *Save* button at the bottom of the report screen



- 2. Enter a name for the report in the prompt and press Save
- 3. To edit a saved report choose the report name from the drop down list and press the *Edit* button



- 4. Once fields have been reconfigured in the *Selected Fields* section press the *Save* button to update
- 5. To delete a saved report choose the report name from the drop down list and press the *Delete* button





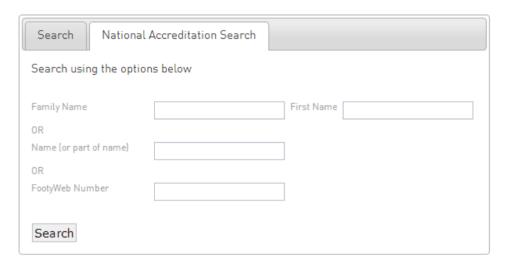
National Accreditation Search

Clubs are able to do national accreditation searches on coaches to view any relevant accreditation details

1. Click the Advanced Search link found underneath the search box on the top right of the menu



- 2. Choose the **National Accreditation Search** from the Search options
- 3. Complete any relevant details you may have in the search fields and press Search



4. The search will provide results detailing the following information for any persons matching the search

NZRLID Number

Accreditation Type

First Name

Surname

Accreditation Type

Accreditation Level

Accreditation Provider

Accreditation Result

Start Date

End Date

Application Date